

EXCLUSIVELY MARKETED BY:



SETH KREPISTMAN
Lic. # 744270

512.543.7437 | DIRECT
skrepistman@SIGnnn.com



TODD LEWIS
Lic. # 703013

512.957.0597 | DIRECT
todd@SIGnnn.com



ELAN SIEDER
Lic. # 678407
512.649.5185 | DIRECT
elan@SIGnnn.com



MAX FREEDMAN
Lic. # 644481
512.766.2711 | DIRECT
max@SIGnnn.com



ANDREW ACKERMAN
Lic. # BK3369953
770.626.0445 | DIRECT
andrew@SIGnnn.com

305 Camp Craft Rd, Suite 550 Westlake Hills, TX 78746 844.4.SIG.NNN

> www.SIGnnn.com peration With SIG RE Services. I



INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

© 2021 Sands Investment Group (SIG). The information contained in this 'Offering Memorandum', has been obtained from sources believed to be reliable. Sands Investment Group does not doubt its accuracy; however, Sands Investment Group makes no guarantee, representation or warranty about the accuracy contained herein. It is the responsibility of each individual to conduct thorough due diligence on any and all information that is passed on about the property to determine its accuracy and completeness. Any and all projections, market assumptions and cash flow analysis are used to help determine a potential overview on the property, however there is no guarantee or assurance these projections, market assumptions and cash flow analysis are subject to change with property and market conditions. Sands Investment Group encourages all potential interested buyers to seek advice from your tax, financial and legal advisors before making any real estate purchase and transaction.

INVESTMENT SUMMARY

Sands Investment Group is Pleased to Present Exclusively For Sale the 3,672 SF Kid City USA Located at 180 SE 35th Street in Ocala, FL. This Deal Includes a Long-Term 15 Year Triple Net (NNN) Lease With Zero Landlord Responsibilities, Providing For a Secure Investment.

OFFERING SUMMARY

PRICE \$1,200,000

CAP 7.00%

NOI \$84,000

PRICE PER SF \$326.80

GUARANTOR Corporate & Personal

PROPERTY SUMMARY

ADDRESS 180 SE 35th Street

Ocala, FL 34471

COUNTY Marion

BUILDING AREA 3,672 SF

LAND AREA 1.98 AC

YEAR BUILT 1957



HIGHLIGHTS

- Long-Term 15 Year Triple Net (NNN) Lease With Zero Landlord Responsibilities
- Corporate and Personal Guarantee
- Kid City USA Has Been in Business For More Than 20 Years With Over 80 Locations; They Are Rapidly Expanding Due to the Quality of Their Programs
- Ideal Demographics With a Population of 89,206
 Residents Making an Average Household Income of \$69,400 Within a 5-Mile Radius
- Nearby Feeder Elementary Schools: Shady Hill, South Ocala, RI Ward Highlands, College Park, Dr NH Jones, Eighth Street and Saddlewood

- Attractions to the Area Include: the Ocala National Forest, Silver Springs State Park and the College of Central Florida
- Ocala, the 4th Populous City in Florida, is Home to Over 400 Thoroughbred Farms and Training Centers; In 2007, Ocala Was Named the Horse Capital of the World
- Orlando is One Hour to the South While Jacksonville is
 2 Hours to the North
- Florida is an Income Tax Free State
- Nearby Tenants Include: RaceTrac, Mr. Clean Car Wash, Phillips Chrysler Jeep Dodge Ram, RC Hill Mitsubishi, Dollar General and Walmart Supercenter



LEASE SUMMARY

Kid City USA TENANT

PREMISES A Building of Approximately 3,672 SF

May 12, 2021 LEASE COMMENCEMENT

April 30, 2036 LEASE EXPIRATION

Years Remaining LEASE TERM

2 x 5 Years RENEWAL OPTIONS

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

May 12, 2021
April 30, 2036
~15 Years Remaining
2 x 5 Years
2% Annually
Triple Net (NNN)
Early Education
Tenant's Responsibility
No

SQUARE	ANNUAL	RENT
FOOTAGE	BASE RENT	PER SF
3,672 SF	\$84,000	\$22.88

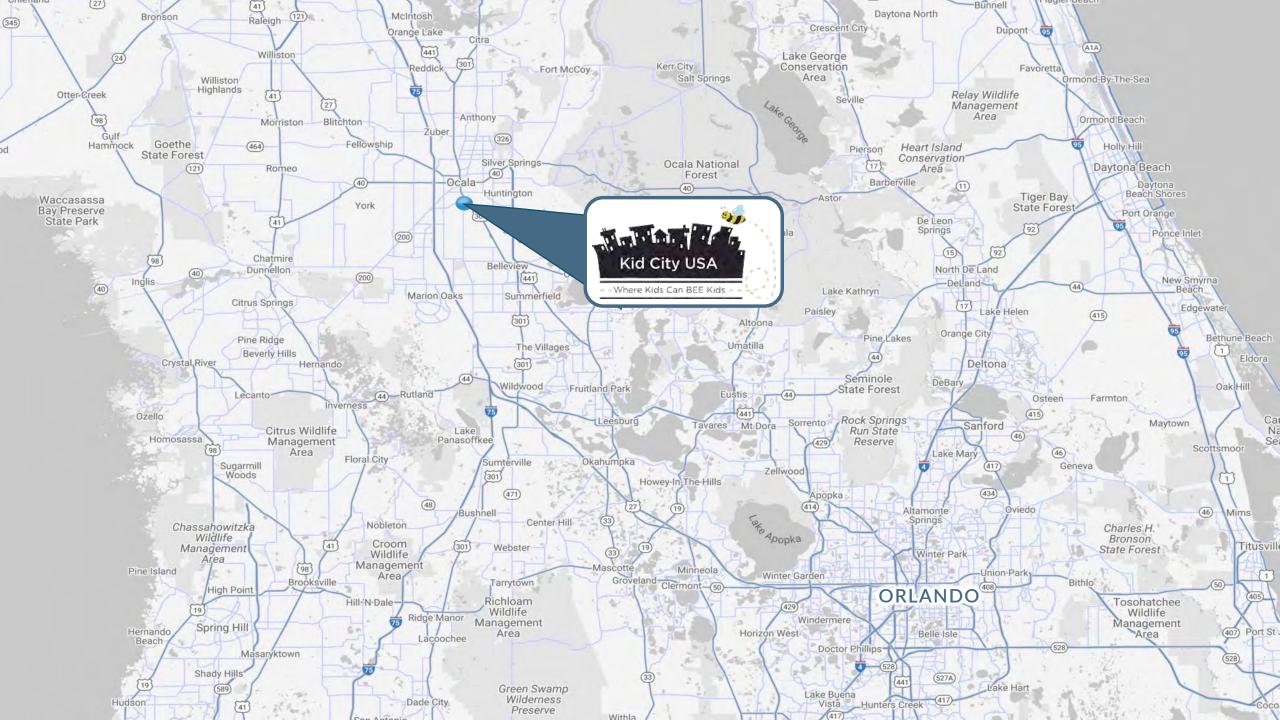




















OCALA | MARION COUNTY | FLORIDA

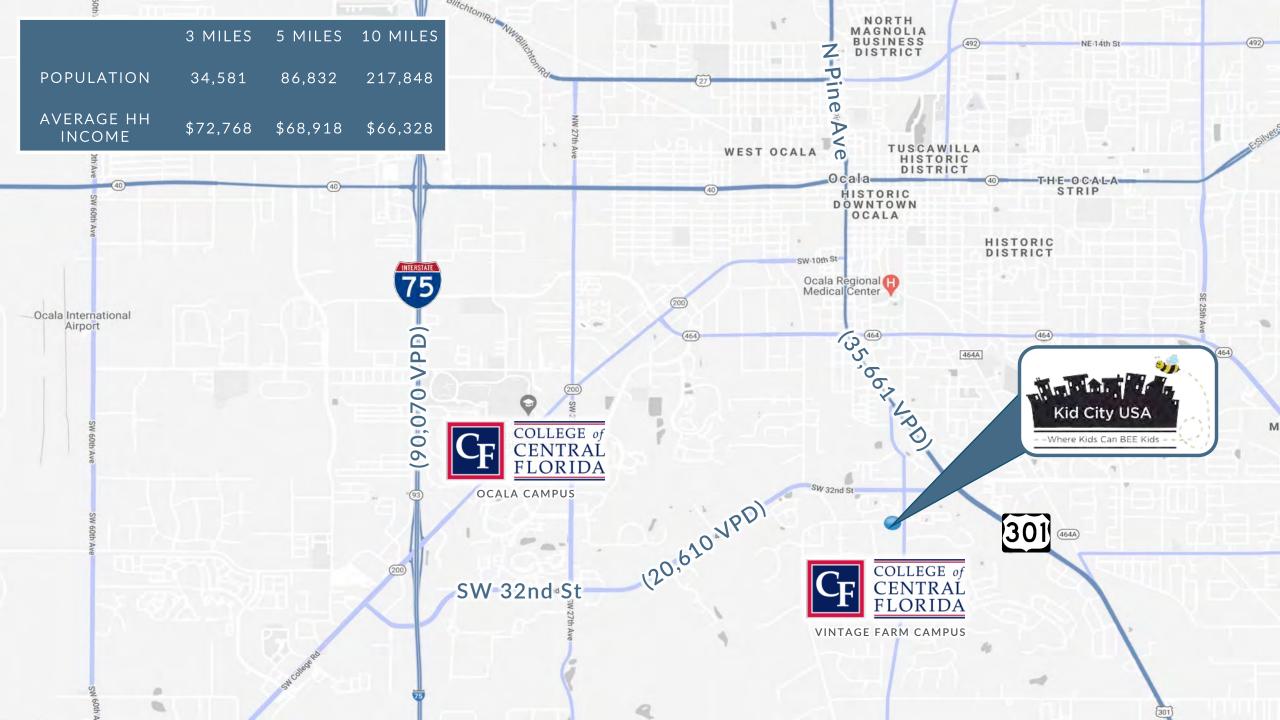
The City of Ocala is the most populous city in Marion County and serves as its county seat. Ocala is located in north central Florida approximately 67 miles northwest of Orlando and approximately 40 miles east of the Gulf of Mexico near the site of Ocale, a major Timucua village and chiefdom during the 16th century. There are approximately 47 square miles of land included within the corporate boundaries of the City. The current population of Ocala, Florida is 61,810 based on projections of the latest US Census estimates. The city is well known for its hundreds of thoroughbred horse farms. Ocala and Marion County are known as the "horse capital of the world."

Ocala is a vitally active center for regional employment in Marion County, with the strong presence of the financial, medical, industrial, office and government sectors of the economy. Ocala has become a center for manufacturing, logistics, and distribution companies, and continues to market the Ocala International Airport Business Park. The tourist industry also has a significant impact on the economy, with the Silver Springs and Rainbow Springs attractions, and the Ocala National Forest nearby. The recent completion of the world class 300-acre World Equestrian Center in western Marion County will further contribute to the existing \$2.6 billion equine industry. Downtown Ocala is a vibrant hub of residential, retail, office, governmental, cultural, and entertainment activity. Specialty shops, restaurants and residential development line the streets, creating a unique environment distinct from suburban retail centers. Two hospitals, AdventHealth Ocala and Ocala Regional Health System, are among the major employers in the area.

Ocala's gateways welcome residents and visitors through attractive "front doors" that invite people to experience its dynamic and friendly community. Ocala has numerous equestrian venues including the Ocala World Equestrian Complex which hosts major competitions. Silver Springs is a nature theme park located nearby and features one of the biggest artesian springs in the world. Ocala National Forest features the largest sand pines forest in the world. It also contains natural springs and numerous hiking trails. There are hundreds of thoroughbred horse farms in Ocala which tourist can visit. The Appleton Museum of Art features a variety of art work and is a regional landmark. Attractions in and around the city include Alexander Springs Recreation Area, Coehadjoe Park, Don Garlit's Museum of Drag Racing, Wild Waters Water Park and Brick City Park & Discovery Science Center.







TENANT PROFILE

Kid City USA Enterprises offers unparalleled preschool, daycare, and before & after school programs in Florida. Kid City USA is committed to exceptional childcare and early childhood education. The school is a place where kids can BEE kids. It prides on allowing children to grow and develop in a hands-on, literacy enriched environment. Kid City USA is committed to providing families with a home-like environment filled with love, care and nurturing. It respects the uniqueness of each individual family's customs and beliefs. Most importantly, it works with each family to promote child's self-esteem. It believes that every child is unique. Its program works to promote the social, emotional, cognitive and physical development of each child.

For over 20 years, Kid City USA has grown to over 80 locations and is rapidly expanding because of the quality of their programs. At Kid City USA, goal is to provide a nurturing environment that offers unique experiences to the development of each child. They realize that a child's family is the most important influence on him/her; therefore, they encourage constant open communication between parents and staff.

FOUNDED











SANDS INVESTMENT GROUP

CONFIDENTIALITY AGREEMENT

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.



